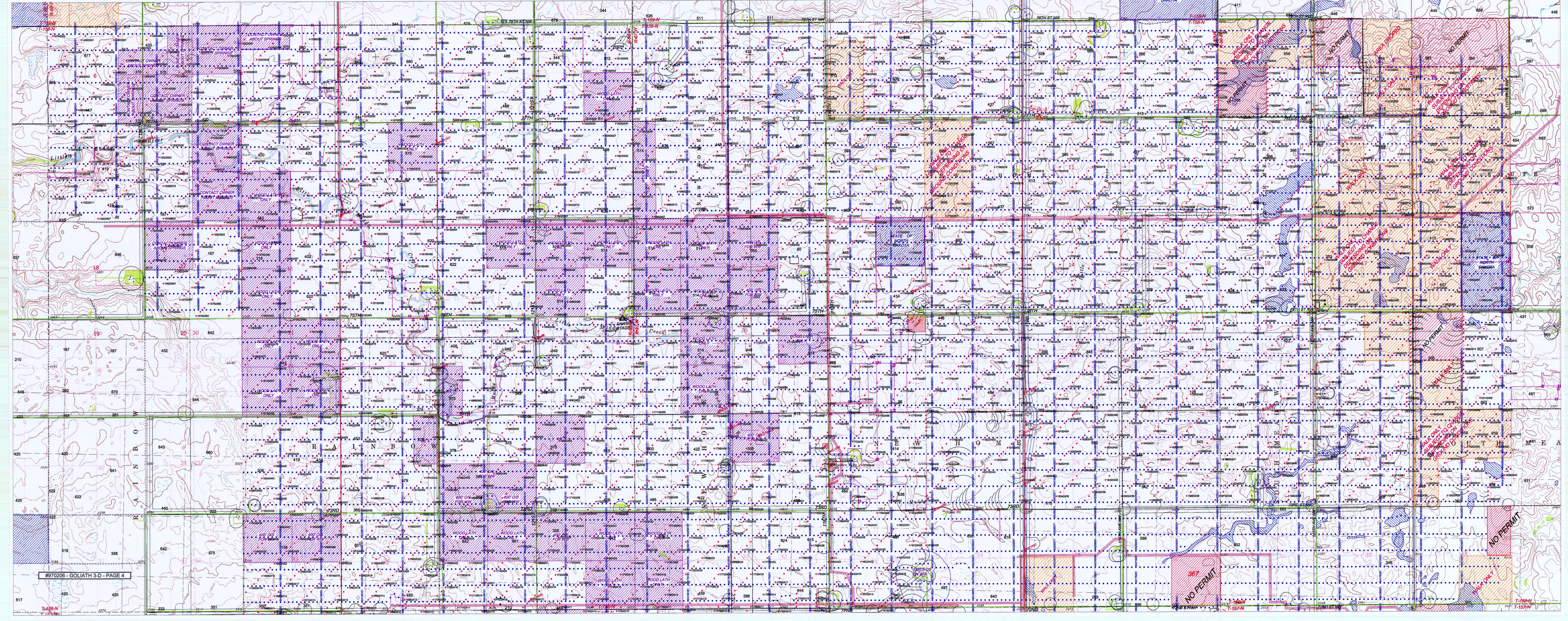


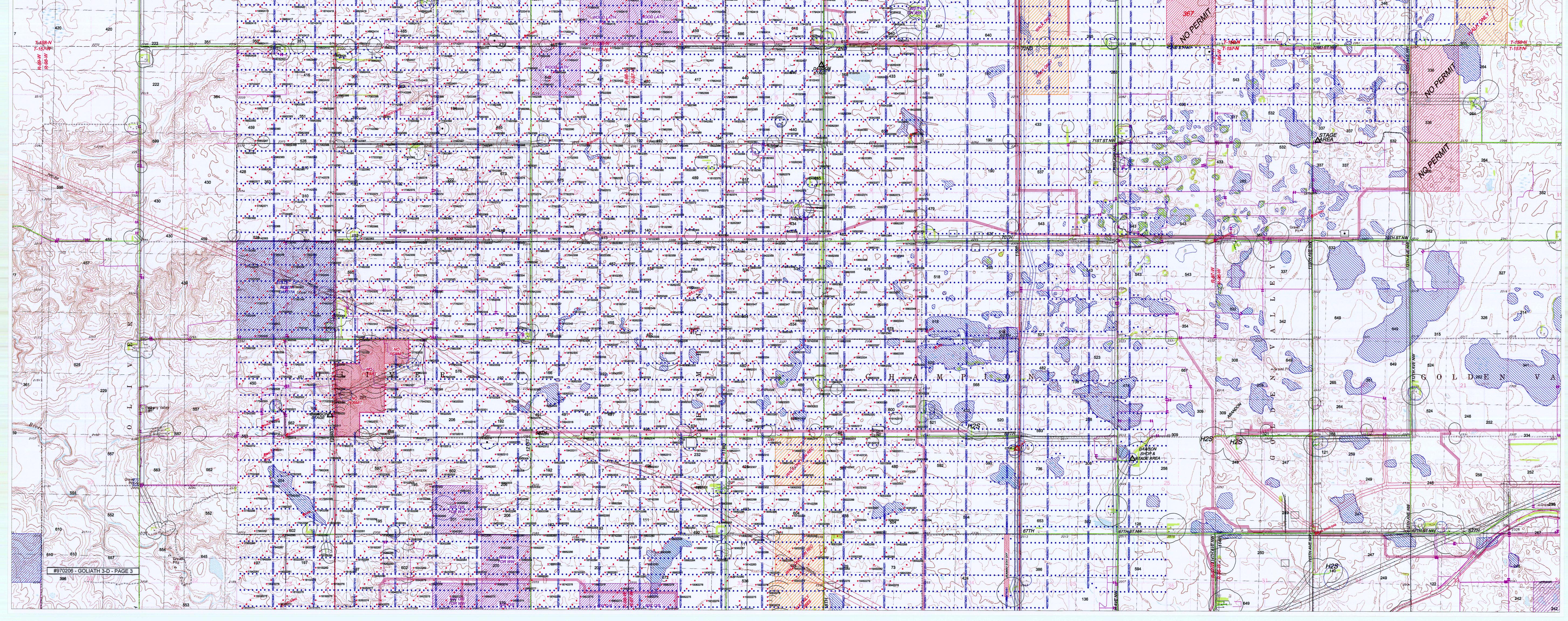
GEOPHYSICAL EXPLORATION AFFIDAVIT OF PLUGGING (HOLE PLUGGER) - FORM GE 7B

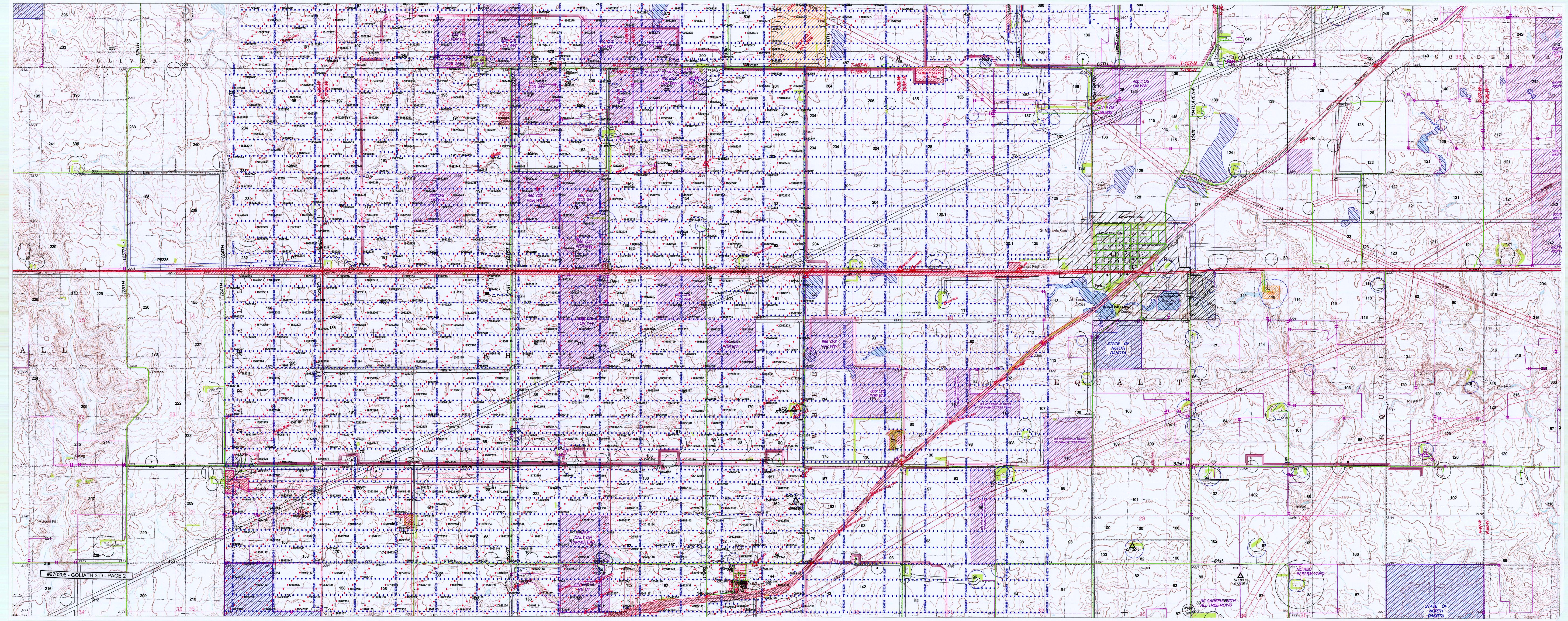
(HOLE PLUGGER) - FORM GE 7B
INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51457 (03-2011)

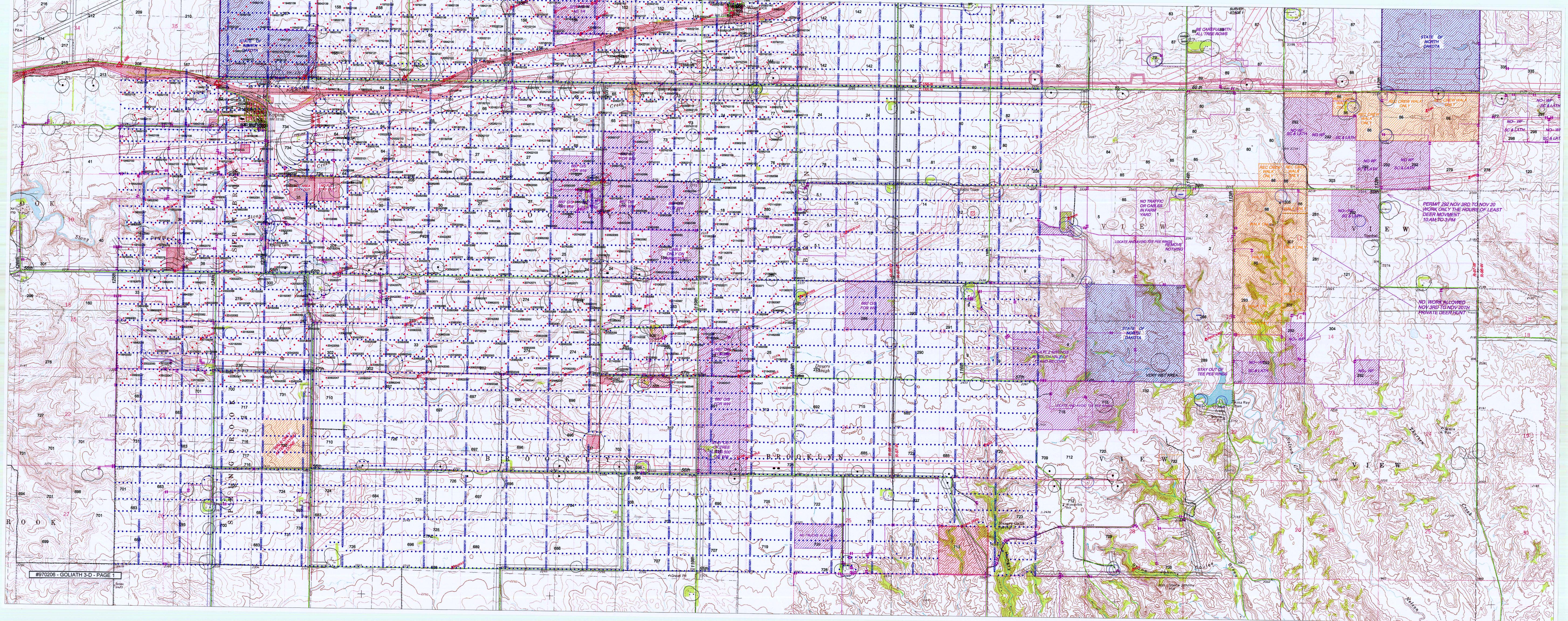


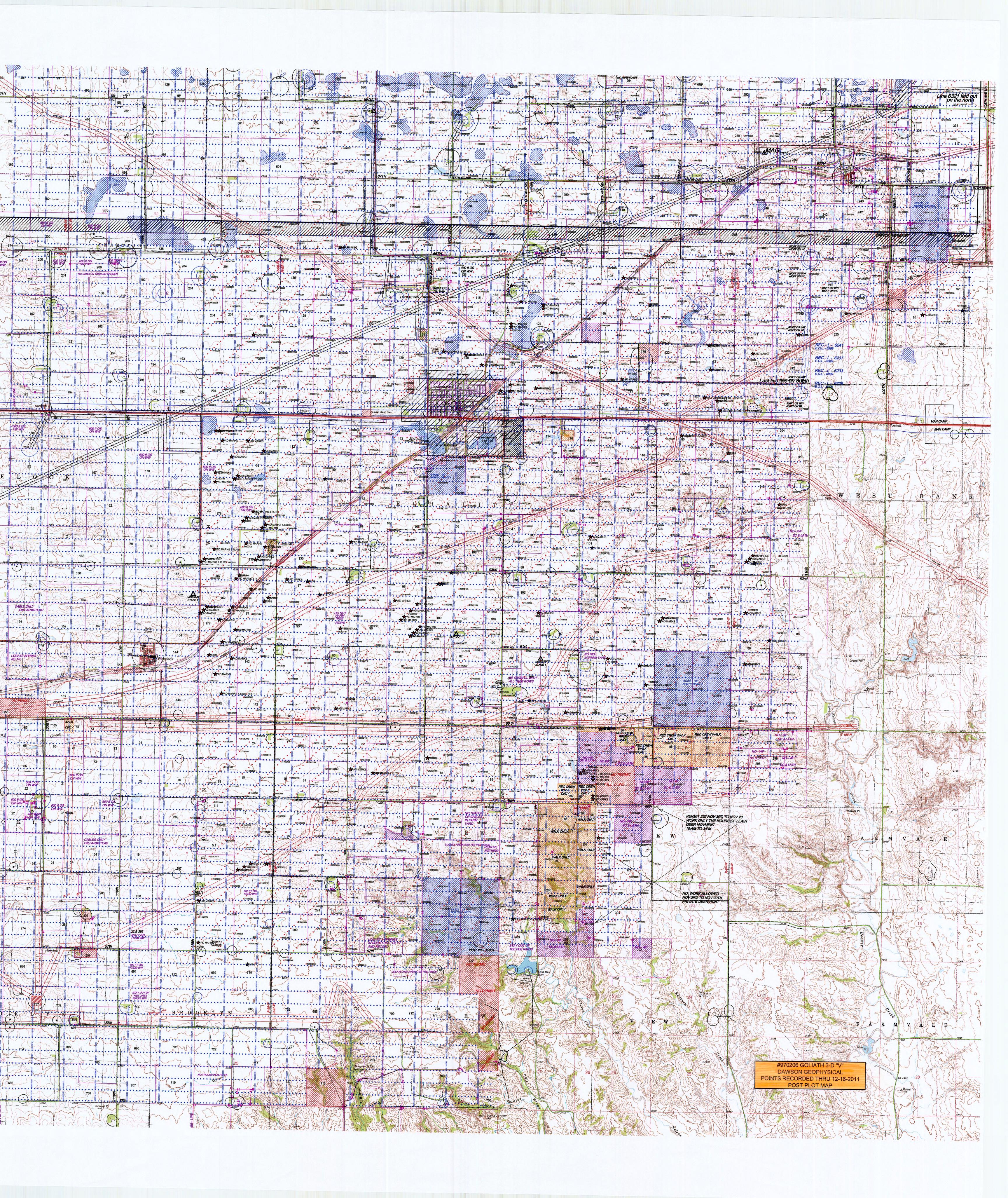
	PERMIT NAME (Require	ed): GOLIATH 3-D				
	PERMIT NUMB	070200				
AFFIDAVIT OF PLUGGING (HOLE PLUGGER)						
STATE OF	COLORADO					
COUNTY OF	MESA)					
Before me,	MICHELLE R. SCHNEIDE	a Notary Public in and for the said				
County and Sta	ate, this day personally appeared	JEFFREY L. MACKEY				
who being first duly sworn, deposes and says that (s)he is employed by HELI-PORT DRILLING, INC. , that (s)he has read North Dakota						
Century Code	Section 38-08.1 and that the forego	oing seismic project has been plugged in				
accordance w	accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on					
the attached documents are true.						
	<u>-</u> н	lole Plugger Representative				
Subscribed in MICHEL SCHNE	N N	23rd day of MAY , 2012 Notary Public				
My Commission	on Expires 10/13 13					











Holweger, Todd L.

From: zirschky@dawson3d.com

Sent: Monday, February 13, 2012 10:26 AM **To:** Holweger, Todd L.; ZANE ZIRSCHKY

Subject: Re: Goliath 3-D

Todd

The recording crew will be laying out on this job around March 3nd and start shooting around the 8th. The drill crew will be completed drilling around March 14th

After the recording crew has completed shooting off all of the shot hole around the end of March they will pick up and leave the prospect and will not return till sometime in June.

Sorry for any misunderstanding, if you have any questions please don't hesitate to call

Zane

303-720-2229

Sent via BlackBerry by AT&T

From: "Holweger, Todd L." < tholweger@nd.gov>

Date: Mon, 13 Feb 2012 08:54:43 -0600

To: Zane (zirschky@dawson3d.com)<zirschky@dawson3d.com>

Cc: Torstenson, Tomas V.<ttorstenson@nd.gov>

Subject: Goliath 3-D

Zane,

It is my understanding that the cap leads on this project are not buried. Based on this fact, I'm assuming that recording will take place immediately after drilling has ceased. Due to the fact that the cap leads are not buried, the NDIC will not allow suspension of the project.

Please respond with an estimated timeframe of when recording will take place.

Thank You.

Todd L. Holweger Mineral Resources Permit Manager NDIC, DMR, Oil and Gas Div. (701) 328-8024 https://www.dmr.nd.gov/oilgas/

Approved via FM 4 on 12/15/2011 due to the fact that "there will be no visible indicators on the surface"

The sound of

GEOPHYSICAL EXPLORATION SUNDRY NOTICE - FORM GE 4

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST BOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SFN 51458 (03-2011)

PERMIT#

97-0206

Project Name GOLIATH 3D	TO THE STATE OF TH		
County	65/2012/2012/2012/2012/2012/2012/2012/201		
WILLIAMS COUNTY	- 25 35 3C .		
Supplemental Information			
SEE ATTACHMENT: GOLIATH 3D SUMMARY OF SHOT HOLE OPERA	ATIONS		
* DAWSon must notif	by NDic immediately of any nelosed suspension request		
changes to the en	nclosed suspension request		
Company	Telephone Number		

Company DAWSON GEOPHYSICAL COMP	Telephone Number 432-681-3000	FOR STATE USE ONLY			
Address 508 WALL ST, STE 800				Received	Approved
City MIDLAND		State TX	Zip Code 79701	Date 12/15	ブル
Signature Exceller	Printed Name ZANE ZIF			By AM	the -
Tifle PROJECT MANAGER	Date 11-22-20	11		Title	The state of the s
Email Address					roop Poithli Metara



Goliath 3D

Summary of Shot-Hole Operations

Total Square Miles: 85

Total Estimated Shot-Holes: 6,120

Drilling Operations estimated to begin mid-January with estimated completion date of mid-March of 2012.

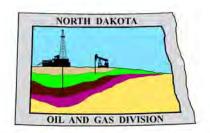
Recording Operations estimated to begin around the first of June.

The purpose of utilizing drill buggies and shot holes during the winter is to minimize impact on the surface while the ground is frozen and minimize damages in the spring and summer months from vibrator trucks. The areas in and around the Goliath 3D prospect have been especially wet this year due to excessive precipitation so we are giving the ground a month to freeze and will be using this time to re-contact landowners in regards to shot hole operations and for surveying the additional off-set distances required for shot-hole operations.

During this time, permit agents will be living and working daily within the area of shot-hold operations. Permit personnel are presently living within the towns of Ray, Tioga, and Wild Rose and will be meeting with landowners periodically up until all operations are complete. Landowners will be receiving notice letters of progress every 15 days and each individual landowner has already been assigned a permit agent to call regarding any questions or comments.

Drilling operations are estimated to take 90 days to complete the proposed 6,120 shot holes. Once drilling operations are completed, the shot holes will remain in the ground for a period of approximately 90 days. Each shot point will be drilled to a depth of 50 feet and a 5.5-lbs Dbx charge will be placed at the bottom of the drill hole. After drilling and placing the shot, the hole will be backfilled with drill cuttings and bentonite as needed (according to the regulations of North Dakota); then a shot hole-plug will be placed in the hole. The cap leads will be concealed and buried 10 inches deep with a magnet and logged into GPS so they can be found by GIS and metal detection. There will be no visible indicators on the surface.

Recording operations are estimated to start around the beginning of June at this time the farming operations of the landowners should be near completion for spring seeding. Crew will have sufficient amount of equipment to lay out with the assistance of a helicopter to spot the equipment, the entire length of the seismic line. Ground crew members would walk along the receiver line, and manually connect cables and geophones. Seismic cable and attached geophones would be laid out by hand around each station in a pre-determined pattern. The geophones mounted on a four-inch spike would be placed into the soil using foot pressure. The crew member would then proceed on foot to the next station and repeat the process until the complete seismic line is laid out and its network of cable and geophones are in working order. After recording is completed all the equipment will be placed into the cache bags for the helicopter to retrieve along with any flagging used before leaving the area.



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

MAY 24, 2011

Mr. Zane Zirschky Dawson Geophysical Company 508 WEST WALL STREET STE 800 MIDLAND, TX 79710

RE: GOLIATH 3-D

GEOPHYSICAL EXPLORATION PERMIT # 970206

WILLIAMS COUNTY

NON EXPLOSIVE METHOD

Dear Mr. Zirschky:

Please be advised that we are in receipt of your Geophysical Exploration permit application and it is conditionally approved; effective for one year from MAY 24, 2011. **PURSUANT TO NDAC 43-02-12-05** (**DISTANCE RESTRICTION**) non-explosive exploration method may not be conducted not less than 300 feet from a water well, building, underground cistern, pipelines, and flowing spring. Review the following conditions for your permit:

- 1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations. <u>Also, a copy of the entire permit is required for all contractors at the pre-program meeting.</u>
- 2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
- 3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card or email: <u>ttorstenson@nd.gov</u> with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
- 4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

- 5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
- 6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
- 7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: http://mapservice.swc.state.nd.us/
- 8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: https://www.dmr.nd.gov/oilgas/seismic/seismic/seismicstats.asp

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

OM LAC

Todd L. Holweger DMR Permit Manager



GEOPHYSICAL EXPLORATION PERMIT - FORM GE 1

INDUSTRIAL COMMISSION OF NORTH DAKOTA OIL AND GAS DIVISION 600 EAST BOULEVARD DEPT 405 BISMARCK, ND 58505-0840 SFN 51459 (03-2011)

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Division 5	/

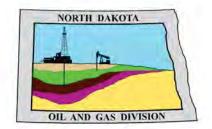
		Address 508 W Wall, Ste 800, Midland, TX 79701						
Dawson Geophy	sical Co		· · · · · · · · · · · · · · · · · · ·	ste 800, Midlar	10, IX /9/			
Contact Zane Zirschky			Telephone (432) 681-3000				Fax (432) 684-3030	
Surety Company U.S. Specialty Ins. Co.			Bond Amount \$50,000			Bond Number B005272		
2) a. Subcontractor(s)			Address	Address				
b. Subcontractor(s)			Address			Telephone	Telephone	
3) Party Manager Zane Zirschky			Address (local) 6855 S.Havanna, Ste.500, Centennial			Telephone (local) (303) 723-044	, , ,	
Project Name or Line Goliath 3D	Numbers		1 0000 0.114441	a, <u>Otc.000</u> , c	ontonina	21 (000) / 20 0 (
5) Exploration Method (Shot Hole, N	on-Explosive, 2	D, 3D, Other)					
6) Distance Restrictions 300 feet - NonExp 660 feet - Shot Ho	olosive - Dista	ance setbacks e setbacks appl	y to water wells, bu	ildings, undergrour	nd cisterns, p	ipelines, and flowing		
7) Size of Hole 3-D NA	Amt of N	Charge A	Depth NA	Source points 75		No. of sq. mi. 450		
Size of Hole 2-D NA	Amt of N	Charge A	Depth NA	Source points NA	•	No. of In. mi. NQ		
8) Approximate Start Da June 1, 2011	te				nate Complet mber 31, 2			
THE COMMISSIO	N MUST BE	NOTIFIED A	T LEAST 24 HOU	RS IN ADVANCE	OF COMM	ENCEMENT OF GE	OPHYSICAL OPERATIONS	
9) Location of Proposed Williams County		unty						
	Please see attachment T.			T. R.		R.		
		Section	חכ				R.	
Section(s),		Section	ction				R.	
Township(s & Range(s)		Section			Т.		R.	
		Section			т.		R.	
		Section			Т.		R.	
I hereby swear or affirm	that the infor	mation provide	d is true, complete	and correct as dete	ermined from	all available records	Date	
Signature	_		Printed Name Mike Granger			Title Permit Agent	- American -	
Enyail Address(es) mrpermits@live.c	om			 				
		······				Permit C	<u>onditions</u>	
	(This sn	ace for State o	office use)		4		-4	
Permit No. 97-020 6 Approval Date 5/24/)			* Permit in hand required at pre-program meeting with field inspector and be aware of all NDIC Rules and Regulations (i.e. distance restrictions).					
Approved by					e attached letter.	,		
Title Milnorel Rosources Pormit Manager				J	e attaclied lettel.			

Attachment to Geophysical Exploration Permit Form GE1

Dawson Geophysical Company, GOLIATH 3D

Williams County

TOWNSHI	RANGE	SECTIONS
- 159	96	7, 18, 19; 30 - 34
- 159	97	7 - 36
- 159	98	7 - 36
159	99	12, 13, 24, 25, 36
158	96	3 - 10; 1, 6 - 22; 27 - 33
- 158	97	1 - 36
_ 158	98	1 - 36
_ 158	99	1, 12, 13, 24, 25, 36
~ 157	96	4 - 10; 15 - 36
- 157	97	1 - 36
- 157	98	1 – 36
157	99	1, 12, 13, 24, 25, 36
156	96	3 – 7; 18, 19, 30, 31
 156	97	1-36
- 1 56	98	1 – 36
→ 156	99	1-4; 9-16; 21-28; 33-36
155	96	6
155	97	2/ 28 1-11; 14-23; 26-30
~155	98	1-30
155	99	27 1-4; 9-16; 21-2 8



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

MAY 24, 2011

The Honorable Beth Innis Williams County Auditor P.O. Box 2047 Williston, ND 58802-2047

RE: Geophysical Exploration Permit #97-0206

Dear Ms. Innis:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that DAWSON GEOPHYSICAL was issued the above captioned permit on MAY 24, 2011 and will remain in effect for a period of one vear. The entire permit can be viewed website on our https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holweger DMR Permit Manager

